

Spending and Outings Clarity Plan

A worksheet for making outing rules, approval thresholds, reimbursement, and spending boundaries explicit before awkward moments happen.

Name _____

Date _____

Normal outing rules

USUAL OUTINGS COVERED BY THIS PLAN

WHAT IS PRE-APPROVED

WHAT SHOULD STILL BE CHECKED FIRST

Spending boundaries

SMALL PURCHASES

LARGER PURCHASES

WHAT IS NEVER ASSUMED OKAY

Receipts and reimbursement

RECEIPT EXPECTATIONS

REIMBURSEMENT TIMING

HOW UNUSUAL PURCHASES SHOULD BE EXPLAINED

Edge cases and exceptions

LAST-MINUTE CHANGES

CHILD REQUESTS IN PUBLIC

WHAT TO DO IN REAL EMERGENCIES

CalmCare worksheet — designed for printing and filling out by hand or on screen.